

EDINGER ASSOCIATES



Dag Wilkinson Senior Counsel

With over twenty-five years of experience as a large law firm partner and general counsel, Mr. Wilkinson brings to Edinger Associates a wealth of corporate finance, securities, transactional and executive expertise. He has a proven track record of forging long-term working relationships with executive management teams.

Mr. Wilkinson was previously Chief Legal Officer and Secretary of Capital Pacific Holdings, Inc., a publicly-traded \$600 million real estate company based in Newport Beach with operations in multiple states. Prior to Capital Pacific, Mr. Wilkinson was a partner at Wiley Rein LLP, one of the most

prominent law firms in Washington, D.C., where he led the firm's corporate practice and loss mitigation program. Previously, he practiced corporate law as a partner in his own law firm and as an associate in the Washington, DC office of the international law firm Willkie Farr & Gallagher, LLP.

Representative Experience:

- Counsel for Emmis Communications Corporation (NASDAQ: EMMS) in its acquisition of radio stations WBS(FM) and WLIB(AM), both licensed to New York, New York, for \$131 million
- Lead counsel to mortgage acquisition investment fund for senior secured loan, collateral custodial arrangement, and related transactions
- Lead counsel to international asset manager in negotiating hotel management agreements, technical services agreements and license agreements with major brands including Hilton, Marriott, Hyatt and Kimpton
- Counsel for Franchise Services of North America Inc. (TSXV: FSN) in its acquisition of Advantage Rent-A-Car from Hertz Global Holdings, Inc.
- Oversaw all legal activities, including general corporate matters, securities law compliance, corporate finance and risk management, of a \$600 million publicly traded company for 7 years
- Responsible for over \$500 million in senior, subordinated and project level financing, an annual average of \$300 million in land acquisitions, and led Capital Pacific successfully through a complex "going private" transaction in 2006
- General Counsel to sponsor of commercial real estate investment trusts with over \$400 million in assets under management
- General counsel to borrower in workout of over \$275 million in senior debt
- Lead transactional counsel in acquisition of 24,000 acre development site
- Investee counsel in over \$750 million in real estate joint venture financing

Contact Information

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Practice Areas

- Business and Finance
- Hospitality Transactions and Advice
- Telecommunications, Media, and Technology
- Bankruptcy and Financial Restructuring
- Real-Estate Transactions
- Employment
- Intellectual Property

Bar Admissions

- California
- District of Columbia
- U.S. Supreme Court

Education

- JD, Yale Law School (1982)
- MPA, Princeton University
Woodrow Wilson School (1982)
- BA, summa cum laude, University of Maryland